COBRA Newly Eligible and/or Qualified Beneficiaries

Interface Requirements Specification

# Tae Technologies – Igoe – COBRA NPM and QB

# Contact Information

## Customer Contact

|  |  |  |
| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| **Marci Regan** | **949-830-2117 ext 186** | **mregan@tae.com** |

## Integration Contact

|  |  |  |
| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| **Cheryl Petitti** | **720 217 6598** | **cpetitti@tekpartners.com** |

# Customer Confirmation

General

1. **Vendor Name:**Igoe
2. **Confirm Group or Plan Number:**

Group / Plan Number

1. **Will you have employees that are active in multiple component companies?**

Yes

1. **Are there any Employee Types, Pay Groups, Org Levels, etc. that need to be excluded?**

☒ No ☐ Yes

If Yes, please list field and values to exclude or include *(whichever is a shorter list)*:

Make sure the file excludes test employees after production

1. **Which Employees would you like to include on this export?** Employees Active on Applicable Deduction Code
2. **When did you start coverage with this provider:**MM/DD/YYYY
3. **Confirm the applicable UltiPro Deduction Codes for each that apply:**

**UltiPro Deduction Code**

MED, MEDP, DEN, VIS

# Vendor Confirmation

Newly Eligible/General Notices

1. Which newly eligible member option should we send on the file?
   1. All new enrollees & re-enrollees with no active plan since their Date of Last Hire (eecDateOfLastHire). Re-enrollments into the same DedCode are considered under this option. For example, the employee may have been enrolled in **MED1** during his/her original employment and then was rehired at a later date and re-enrolled in **MED1**. NewEnrolleeType = ‘4’ will consider this re-enrollment scenario as valid in the New Enrollee Module.

# Mapping/Notes to Developer

Client Name: TAE Technologies, Inc

Division Name: TAE Technologies, Inc

Plan Names:

Cigna HMO Medical Plan (Deduction Code = MED)

Cigna OAP Medical Plan (Deduction Code = MEDP)

Cigna PPO Dental Plan (Deduction Code = DEN)

Cigna Vision Plan (Deduction Code = VIS)

Igoe FSA Plan (Deduction Code = FSA)

\*\*”Conditional Clauses:

Igoe recommends the use of [QBPLANINITIAL] instead of [QBPLAN] row identifiers. Please reference section 8.5 of the attached QB specs for further explanation.

Dependent Only Qualifying Events (Divorce, Ineligible Dependent, etc.): Please reference section 8.3 on the attached QB specs.

NPM File: To prepare for a rehire event, please populate the hire date field to prevent a duplicate entry error report.